



Lindsey Villages
33 Church Street N.
Ajax, ON L1T 2W4
416-505-3058

Press Right Click to Print

Gift of Securities Transfer Form

Donor Information

Name of Donor: _____

Address: _____

City _____ Province _____ Postal Code _____

Telephone: _____ E-mail _____

Broker Information:

Name of Broker: _____

Financial Institution: _____

Telephone: _____ Fax: _____

Email: _____

Security Information:

Please accept this form with my signature as your authorization to transfer the following share in kind to Lindsey Villages.

Name of Securities: _____ Number of shares/Units: _____

Estimated Value: _____ Expected Date of Transfer: _____

Account Information for Lindsey Villages

Lindsey Village Account # 416 18079 14

Please direct all Broker to Broker inquiries to:

Jason Liu
RBC Dominion Securities 905-764-5204
260 East Beaver Creek - Suite 500 Fax: 905-764-7324
Richmond Hill ON, L4B 3M3 e-mail www.jasonliu.ca
jasonliu@rbc.com

____ I would like to designate my gift to the area of greatest need

____ Other designation: _____

Donor Signature: _____

Date: _____

Lindsey Villages Registered Charitable Number:

83552 4809 RR0001

I would like my name to appear on the published donor recognition lists
as _____

____ I wish my gift to remain anonymous.

HOW TO MAKE A GIFT OF SECURITIES

1. Complete this form
2. Send one copy to your broker or investment advisor and inform them of your plans to make an in-kind gift of securities. They will initiate and be responsible for the transfer.
3. Fax or mail one copy of the completed form to:
Dr. Rondo Thomas
Lindsey Villages
33 Church Street N.
Ajax ON L1T 2W4
Phone 416-505-3058
Fax 416-391-3969
Email: rondo.thomas@rogers.com or
lindseyvillages.com
4. You will receive a charitable donation receipt for the closing price of the securities on the date that the securities are received in the Lindsey Villages brokerage account.